

CURRENT REPORT 55/2018

Report date:

1 August 2018

Subject:

Information on decision by Polish Financial Supervision Authority regarding approval for return of Emperia Holding S.A. shares to document form (lifting of share dematerialisation)

Content:

The Management Board of Emperia Holding S.A. (“Issuer”) hereby announces that, according to a communique from the 400th meeting of the Polish Financial Supervisory Authority (“PFSA”), which took place on 31 July 2018, the PFSA decided to grant approval for the return of the Issuer’s shares to document form (lifting of share dematerialisation). The PFSA set a deadline (21 August 2018) after which the Issuer will no longer be subject to the obligations resulting from the act of 29 July 2005 on public offerings and the terms for introducing financial instruments to an organised trading system and on public companies.

Immediately following receipt of the PFSA’s decision, the Issuer intends to submit an application to the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) for removal of the Issuer’s shares from stock exchange trade on the regulated market operated by the Warsaw Stock Exchange and an application to the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) on the Issuer’s withdrawal from the National Depository for Securities and removal of all of the Issuer’s dematerialised shares from deposit.

Legal basis:

Art. 17 sec. 1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC